



ASX RELEASE

8 October 2020

Section 708A(5)(e) disclosure notice – issue of placement shares

Over the Wire Holdings Limited (ASX: OTW) (**Over the Wire** or **Company**) today issued 5,000,000 fully paid ordinary shares in Over the Wire (**Shares**) at an issue price of \$4.00 per Share to institutional and sophisticated investors, as outlined in Over the Wire's announcement of 2 October 2020.

Over the Wire issued the Shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

Details of the securities issued

Class of securities:	Ordinary shares
ASX Code of the securities:	OTW
Date of the issue or expected issue of the securities:	8 October 2020
Total number of securities issued or expected to be issued:	5,000,000

- 1 The above securities will be, or have been, issued without disclosure to investors under section 708A(6) of part 6D.2 Corporations Act and as permitted in compliance with section 708A.
- 2 This notice is given under section 708A(5)(e) and in accordance with section 708A(6) Corporations Act.
- 3 At the date of this notice, the Company has complied with the provisions of chapter 2M Corporations Act (as modified by an ASIC declaration dated 1 July 2004) in application to the Company and the Company has complied with section 674 Corporations Act.
- 4 There is no 'excluded information' required to be set out in this notice under sections 708A(7) and (8) Corporations Act.

A handwritten signature in blue ink, appearing to read "S. Dejun".

Simone Dejun
Company Secretary
Over the Wire Holdings Limited