

25 October 2018

## ASX RELEASE

### Cleansing Notice – Placement

Over the Wire Holdings Limited (ASX: OTW) (**Over the Wire**) today issued 5,000,000 fully paid ordinary shares to institutional and sophisticated investors by way of a placement at an issue price of \$4.30 per share as outlined in Over the Wire's announcement of 18 October 2018.

Over the Wire has issued the shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

#### Details of the securities issued

<b>Class of securities:</b>	Ordinary shares
<b>ASX Code of the securities:</b>	OTW
<b>Date of the issue or expected issue of the securities:</b>	25 October 2018
<b>Total number of securities issued or expected to be issued:</b>	5,000,000

As required by section 708A(6) of the Corporations Act, Over the Wire advises:

- (a) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Over the Wire has complied with:
  - (i) the provisions of chapter 2M of the Corporations Act as they apply to Over the Wire; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

For and on behalf of the board of Over the Wire.



Mike Stabb  
Chief Financial Officer and Company Secretary