

STATEMENT TO ASX – LISTING RULE 1.2.5A

UPDATING OF INFORMATION

I, Michael Nictarios Omeros the undersigned, being a director of Over the Wire Holdings Limited ACN 151 872 730 (**Over the Wire**) confirm that I have made enquiries and nothing has come to my attention to suggest that Over the Wire is not continuing to earn profit from continuing operations up to the date of the ASX listing application and agreement lodged by Over the Wire.

DATED 29 / 10 / 2015.

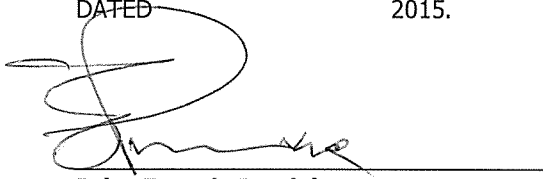
  
\_\_\_\_\_  
**Michael Nictarios Omeros**

STATEMENT TO ASX – LISTING RULE 1.2.5A

UPDATING OF INFORMATION

I, John Francis Puttick, the undersigned, being a director of Over the Wire Holdings Limited ACN 151 872 730 (**Over the Wire**) confirm that I have made enquiries and nothing has come to my attention to suggest that Over the Wire is not continuing to earn profit from continuing operations up to the date of the ASX listing application and agreement lodged by Over the Wire.

DATED 2015.



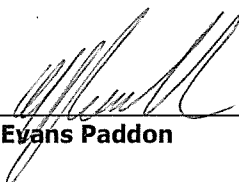
**John Francis Puttick**

STATEMENT TO ASX – LISTING RULE 1.2.5A

UPDATING OF INFORMATION

I, Brent Evans Paddon the undersigned, being a director of Over the Wire Holdings Limited ACN 151 872 730 (**Over the Wire**) confirm that I have made enquiries and nothing has come to my attention to suggest that Over the Wire is not continuing to earn profit from continuing operations up to the date of the ASX listing application and agreement lodged by Over the Wire.

DATED 29-10-2015.

  
\_\_\_\_\_  
**Brent Evans Paddon**

STATEMENT TO ASX – LISTING RULE 1.2.5A

UPDATING OF INFORMATION

I, Susan Margaret Forrester, the undersigned, being a director of Over the Wire Holdings Limited ACN 151 872 730 (**Over the Wire**) confirm that I have made enquiries and nothing has come to my attention to suggest that Over the Wire is not continuing to earn profit from continuing operations up to the date of the ASX listing application and agreement lodged by Over the Wire.

DATED *29/10* 2015.



---

**Susan Margaret Forrester**