



# MARKET RELEASE

2 December 2015

## Over the Wire Holdings Limited

### PRE-QUOTATION DISCLOSURE

Over the Wire Holdings Limited (the “Company”) was admitted to the Official List of ASX Limited today, Wednesday, 2 December 2015.

Official quotation of the Company’s securities will commence at 10:30 AM AEDT on Thursday, 3 December 2015.

The following information is released as pre-quotation disclosure.

1. Pre-quotation disclosure notice including various confirmations
2. Notice of Despatch of Holding Statements and confirmation of securities subject to Voluntary Escrow
3. Distribution Schedule
4. Top 20 Shareholders
5. Appendix 1A and Information Form and Checklist.
6. Prospectus
7. Constitution
8. Audited accounts for full years ended 30 June 2013, 30 June 2014 and 30 June 2015 for Over the Wire Holdings Limited
9. Consolidated audited accounts for the full years ended 30 June 2013, 30 June 2014 and 30 June 2015 for Faktortel Holdings Pty Ltd
10. Consolidated reviewed accounts for the full years ended 30 June 2013 and 30 June 2014 for Sanity Holdings Pty Ltd
11. Audited accounts for the full year ended 30 June 2015 for Sanity Holdings Pty Ltd
12. Employee Share Plan
13. Performance Rights Plan



14. Securities Trading Policy
15. Statements in accordance with listing rule 1.2.5A
16. Confirmation of completion of acquisitions of Sanity Holdings Pty Ltd and Faktortel Holdings Pty Ltd

Security Code:        OTW

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**Adviser, Listings Compliance**