

Notice reference number: 1503.15.12

Notice date: 1/12/2015

What's this about?

Effective date: 2/12/2015

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|--|----------------------------------|-----------------------------------|-----------------------------|---|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | <input type="radio"/> ASX TECH | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | <input type="radio"/> ALC | <input type="radio"/> ASX NET | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

Title

Over the Wire Holdings Limited – Admission and Commencement of Official Quotation

Description

It is anticipated that Over the Wire Holdings Limited (Company) will be admitted to the official list of ASX Limited (ASX) on the morning of Wednesday 2 December 2015.

Official quotation of the Company's shares is expected to commence at 10:30am AEDT on Thursday 3 December 2015. The Company is expected to raise approximately \$10 million pursuant to the offer under the prospectus dated 3 November 2015 through the issue of 10,000,000 ordinary shares at an issue price of \$1.00 per share.

Quoted Securities: 43,500,000 fully paid ordinary shares

ASX Code: OTW

Time: 10:30am AEDT

Date: 3 December 2015

ASX Trade Abbreviation: OTW HLDING

ISIN: AU000000OTW8

Home Branch: Sydney

Industry Classification: 4510 – Software and Services

Registered and Corporate Office: Level 1, 24 Little Edward Street
Brisbane QLD 4000

Phone: 1300 689 689
Website: <http://www.overthewire.com.au>

Company Secretary: Mike Stabb

Share Registry: Link Market Services Limited
Level 15, 324 Queen Street
Brisbane QLD 4000

Phone: 1300 554 474
Fax: (02) 9287 0303

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|-----------------------------------|---|
| <u>Balance Date:</u> | 30 June |
| <u>CHESS:</u> | Participating. The Company will also operate an issuer sponsored sub-register. |
| <u>State of Incorporation:</u> | Queensland |
| <u>Activities:</u> | The provision of telecommunications, cloud and IT solutions to business clients |
| <u>Dividend Policy:</u> | No dividend policy |
| <u>Lead Manager:</u> | Integra Advisory Partners Pty Ltd |
| <u>ASX Restricted Securities:</u> | Nil |
| <u>Securities not quoted:</u> | Nil |

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information

Need more information?

Issued by

Ivan Tatkovich

Contact Details

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Disclaimer