

## Dividend Reinvestment Plan - Frequently Asked Questions

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Over the Wire Holdings Limited ACN 151 872 730

# Frequently asked questions

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*\*\* Capitalised terms are defined in the Plan.*

## **What is the 'dividend reinvestment plan' (Plan)**

The Plan allows you to reinvest all or part of any dividend paid on your Shares in additional Shares, instead of receiving the dividend in cash. New Shares are issued to you immediately after the dividend is paid and are issued at no discount to Market Price.

Participation in the Plan is optional.

## **Am I eligible to participate in the Plan**

All Shareholders with a registered address in Australia or New Zealand are eligible to participate.

## **How do I participate in the Plan**

You must complete and sign an Election Form which must be posted to the Company's Share Registry (the details are contained in the corporate directory at the back of this booklet).

## **Do all my Shares participate in the Plan**

You have two options.

### **Full Participation**

If you elect 'full participation' on your Election Form, dividends on all your Shares are reinvested in new Shares. Dividends on any Shares you acquire in the future, including under the Plan, are also reinvested in this way.

### **Partial Participation**

If you elect 'partial participation' on your Election Form, you nominate the number of your Shares which participate in the Plan. Only the dividends paid on those Shares that you nominate are reinvested in new Shares.

The balance of your Shares (**Non-Participating Shares**) continue to receive a cash dividend (by way of cheque or direct deposit into your nominated bank account).

If you buy more Shares, those Shares do not participate in the Plan.

If you hold less than the number of Shares you have specified in the Election Form, then the dividends on the Shares that you actually hold are reinvested.

## **Can I change my participation level at any time**

Yes. Except if the Plan is suspended, you can either vary or terminate your participation in the Plan at any time by submitting another Election Form to the Company's Share Registry.

In order to be valid and effective for a dividend payable on Shares in the Plan, you must submit your Election Form to the Company's Share Registry by the nominated Record Date.

## **Is it expensive to participate in the Plan**

No. In fact, there are no fees or associated costs of participating in the Plan.

The Company will continue to pay any administrative costs for acquisitions made under the Plan for so long as it is permitted by law to do so. Any subsequent disposal of Shares allotted or transferred under the Plan is at the expense of the Shareholder.

## **Will further issues of Shares automatically participate in the Plan**

Only if you elect 'full participation' on your Election Form.

## **When does my participation in the Plan begin**

Your participation in the Plan begins on the first Record Date after the Share Registry receives your properly completed Election Form.

## **How many Shares do I receive**

The number of Shares that you receive is calculated by dividing the Eligible Dividend (net the withholding of or payment of any tax or other payment or levy) by the Market Price. The Company then issues you as many new Shares as possible at the Market Price. Any fractional amounts are rounded up to the nearest whole number of Shares.

## **How is the Market Price calculated**

The Market Price is the arithmetic average of the daily volume weighted average price of Shares sold on ASX during the ten trading days commencing on the second trading day after the Record Date (or such other period as the directors decide), excluding any transactions that the directors consider to be otherwise than in the ordinary course of trading.

## **How will I know how many Shares I have received under the Plan**

After each issue or transfer of Shares to you under the Plan, the Share Registry sends you a statement detailing the change in your shareholding.

## **Can I sell the Shares I receive under the Plan**

Yes. You can sell any of your Participating Shares at any time. If you transfer your Participating Shares, the Shares are treated as Non-Participating Shares immediately upon transfer.

If you hold both Participating and Non-Participating Shares (that is you elected Partial Participation in the Plan), and you wish to transfer only some of your Shares, your Non-Participating Shares are reduced first, before your Participating Shares, if that is necessary. You can change this outcome by completing and lodging a new Election Form.

## **Can the Plan be changed or terminated**

The directors may vary, suspend, recommence or terminate the Plan at any time at their discretion.

## **What is the taxation treatment of dividends paid under the Plan**

Generally, dividends that are reinvested under the Plan are assessable to Australian resident Shareholders for income tax purposes and carry franking credits to the same extent as any cash dividend.

Shares allocated under the Plan may be subject to either income tax or capital gains tax when you sell them, depending on your circumstances.

The Company takes no responsibility for the taxation liabilities of Participants. Specific taxation advice should be obtained by the Participant from an independent adviser.

# Corporate directory

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## **Corporate office**

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## **Share registry**

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