

30 November 2015

Michael Omeros Managing Director Over the Wire Level 1, 24 Little Edward St, Spring Hill Old 4000

Dear Sir,

IUO BSN IBUOSIBQ

Escrow Securities

We confirm the issue of restricted securities as detailed below:

Escrowed Employee Shares - 3 years:

Fully Paid Ordinary Shares 48,000

Escrowed until Company's financial results for the year ended 30 June 2016:

Fully Paid Ordinary Shares 15,862,485

Escrowed until Company's financial results for the year ended 30 June 2017:

Fully Paid Ordinary Shares 15,862,488

Escrowed Shares - 1 year from issue:

Fully Paid Ordinary Shares 1,727,027

Total Fully Paid Ordinary Shares Held in Escrow:33,500,000Unrestricted Fully Paid Ordinary Shares:10,000,000

Total Fully Paid Ordinary Shares: 43,500,000

In accordance with ASX Listing Rule 9.5(b) we confirm that we have imposed a holding lock on the register which will prevent a transfer on those securities. We undertake to maintain the restriction until such time as a written consent is received from ASX.

We also confirm in accordance with ASX Settlement Operating Rule 8.9.1, that issuer sponsored statements and CHESS advices will be sent to securityholders on 30 November 2015.

No refunds were required to be issued.

Regards,

Yours faithfully

Vaasa Afa Senior Manager, Capital Markets Brisbane

Link Market Services Limited